SOCCCD
FY 2013-2014 Basic Aid
Allocation Recommendations

Board of Trustees Meeting
June 17, 2013
SOCCCD FY 2013-2014 Basic Aid
Allocation Recommendations

Process

- BP and AR 3110 were established to ensure basic aid funding recommendations followed a transparent, participatory, and inclusive process and that planning drives all basic aid funding recommendations.
- Basic Aid Allocation Recommendation Council (BAARC), is the district-wide participatory committee responsible for making recommendations to the Chancellor.
- BAARC received recommendations from district-wide planning committees (CIC and DTC) which were based on the EFMP, strategic plans, Information Technology Plan and other planning documents.
BAARC:

- Met this spring semester to review district-wide & college plans and funding priorities for basic aid funding
- Finalized recommendations to Chancellor on May 3rd 2013
- Chancellor and college presidents support BAARC recommendations as presented this evening
- BP and AR 3110 was strictly followed; the process went well.
- BAARC discussions were collegial; input was broad-based.
- Final recommendations were reflective of the mindful discussion & integrated planning efforts
Allocations-Based on Conservative Estimates:

Total estimated Property Taxes for Basic Aid $64,288,045
Less 20% Contingency for Unrealized Tax Collections ($7,739,599)
Amount Available for Allocation $56,548,446

Long Term Obligations and Fixed Expenses ($3,695,000)
Net Amount Available for BAARC Allocation $52,853,446
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Net Amount Available for Allocation $52,853,446

Allocations (Please refer to the following pages in board item 4.1)

- Capital Projects (p. 3, descriptions are on page 8-10) $26,468,095
- Capital Projects Construction Defects/Code Requirements (p. 5) $1,400,000
- Planning, Technical, Specialty, and Legal Consultants to support Capital Programs (p. 4) $3,320,000
- Scheduled Maintenance Projects (Basic Aid Portion) (p.7) $2,150,000
- Small Renovation Projects (p. 6) $5,750,000
- District-Wide Technology Projects (p. 15-37 including descriptions) $10,814,500
- IVC Debt Retirement for Energy Management Loans (p. 38-39) $2,254,321
- ATEP Operations (p. 11-13) $596,530
- Union Offices (p.14) $100,000

Total Allocations $52,853,446
This item 4.1 is presented for information and discussion for the Board of Trustees and is incorporated into the Tentative Budget, item 6.1 in tonight’s meeting agenda for approval.

Questions and Discussion