SOCCCD Basic Aid
Allocation Recommendations

Presented to:
South Orange County Community College District
Board of Trustees

May 21, 2012
Debra L. Fitzsimons, Vice Chancellor-Business Services
Accreditation Recommendation #2:
“The teams recommend that the district and the colleges develop and implement a resource allocation model driven by planning that includes all district funds and is open, transparent, inclusive, and that is widely disseminated and reviewed/evaluated periodically for effectiveness.”

- **BP 3110** (approved 8-29-11)
- **AR 3110** (approved 2-27-12)

**During FY 2011-2012, only a minimal amount of basic aid projects were authorized:**
- To support the accreditation recommendations, the basic aid funding for this year was to be held until BP and AR 3110 were fully implemented by the district
- Because of this, the recommendations will now incorporate *two years’* worth of basic aid funding
Basic Aid Allocation Recommendation Committee (BAARC):

“Participatory governance committee charged with implementing the BP 3110 and AR 3110 Basic Aid Allocation Process and utilizes plans developed by other District-wide Committees and Councils. The Basic Aid Allocation recommendations follow the Annual Basic Aid Allocation Cycle which parallels the SOCCCD annual budget development process.”

- 17 member participatory governance committee
- Representation from both colleges and district services staff, including the academic senates, CSEA, Classified Senate, administrators, and managers.
- The plans and priorities received by BAARC were supported by the college participatory governance processes, which were collaborative, collegial, inclusive, and transparent.
- Extensive interaction throughout the process with the colleges
BAARC:

- Planning is driving BAARC basic aid funding recommendations.
- Received recommendations from planning committees (CIC and DTC)
- Met this spring semester to review district-wide & college plans and funding priorities for basic aid funding
- Finalized recommendations to Chancellor at their most recent committee meeting on May 11th 2012
- Chancellor and college presidents supported BAARC recommendations

Allocations-Based on Conservative Estimates:

- Total estimated Property Taxes for Basic Aid: $92,921,990
- Less 20% Contingency for Unrealized Tax Collections: ($18,584,398)
- Amount Available for Allocation: $74,337,592
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Amount Available for Allocation  $74,337,592
Long Term Obligations and Fixed Expenses  ($3,550,000)
Net Amount Available for Allocation  $70,787,592

Please refer to the following pages in board item 4.1

Capital Projects (p. 7)  ($48,858,230)
Capital Projects Construction Defects/Code Requirements (p. 8)  ($3,720,000)
Planning, Technical, Specialty, and Legal Consultants to support Capital Programs (p. 11-14)  ($3,714,000)
Scheduled Maintenance Projects (Basic Aid Portion) (p.9)  ($2,000,000)
Small Renovation Projects (p. 10)  ($1,680,000)
District-Wide Technology Projects (p. 15)  ($10,177,855)
ATEP Operations (p. 16-19)  ($637,507)
This item 4.1 is presented for information and discussion for the Board of Trustees prior to incorporating basic aid recommendations into the Tentative Budget in June, 2012.

Questions and Discussion

Thank you to CIC, DTC, BAARC members and other participants:
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