TEAM BRIEF

WHO: This status report affects all areas on the backend (development), but not day-to-day users...YET

WHAT: The project is on schedule and on budget. HR and Finance module implementation extended.

WHEN: Status report – September 2024; **Go live date – Summer 2025**

WHERE: Online, across all campuses and the district office

ELLUCIAN BANNER STATUS REPORT
September 2024

September is here, and the team is preparing our next set of go-live activities. Three areas will launch on October 1st; read more about each go-live activity in the Student and Finance sections below. Although many systems won't be operational for 8-10 months, it's certain that everyone will notice Banner updates in the coming months, with much more engagement. Workshops for several big areas continued in the last few weeks, including *DegreeWorks*, *CRM Recruit*, and *Scholarship Universe*. *DegreeWorks* is an academic advising and degree audit tool used to help students and advisors monitor progress toward degree completion. *CRM Recruit* is designed for colleges to manage and streamline student recruitment and admissions processes. *Scholarship Universe* is a scholarship management tool designed to connect students with scholarship opportunities and streamline the application process.

Extracts and data validation remain steady activities that are being worked on for every group. Student applications will start arriving in just one month, and class schedules will be built in the new Banner system for Fall 2025 registration next spring. Review the Look-ahead sections below to learn more.

The project is on schedule and on budget. We are still focused on the four core modules: **Student**, **Finance**, **Human Resources**, and **Financial Aid**.

Note: The *Banner HR* and *Finance* modules will become the official system of record as of the 2025-26 Fiscal Year. *Banner Student* will become the system of record beginning with the Fall 2025 semester.

PROJECT TIMELINE
- Financial Aid – October 2024
- Student – April 2025
- HR/Payroll – July 2025
- Finance – July 2025

STUDENT
- **Completed:**
  - Student Services discovery sessions (i.e. Nursing, Language and Tutoring, Transfer Articulation, Library and Tutoring)
- **In Progress:**
  - Scheduling workshops with Sr. Admins across the District
  - Preparing for the go-live of Admissions on 10/1, including testing and development of training materials
  - Building integrations between Banner and other applications
  - Degree Works & CRM Recruit workshops
  - Student Services functional discoveries (i.e. CCAP, DSPS, EOPS, Veteran)
  - Gathering of course prerequisite requirements, CCCApply and CRM Recruit requirements for student application processing
  - Training video for viewing Student Records
- **Look-ahead:**
  - Training and information sessions will continue through Summer 2025

FINANCE
- **Completed:**
  - Finalized Chart of Accounts for load in September
- **In Progress**:
  - Development of job aids
  - Jaggaer testing
- **Look-ahead:**
  - Syntellis and Chrome River design sessions
  - Finance module testing
  - Strategize training and information sessions

STUDENT ACCOUNTS RECEIVABLE
- **In Progress**:
  - Student A/R design sessions

- **Look-ahead:**
  - Student A/R balance data conversion & validation
  - Configure student registration with fees
  - TouchNet disbursements and payments kick-off and workshops

HUMAN RESOURCES
- **In Progress:**
  - Testing of Payroll module
  - Faculty Load and Compensation (FLAC) design and configuration
  - Workshops for NeoEd onboarding
- **Look-ahead:**
  - Banner *Employee Action Forms* design and configuration

FINANCIAL AID
- **Completed:**
  - Scholarship Universe kick-off for Saddleback College
- **In Progress:**
  - Testing of configurations, including student loan processing and Return of Title IV Funds, the calculation required when a recipient of Title IV aid withdraws from an institution
  - Scholarship Universe workshops for IVC
  - Scholarship Universe workshops for Saddleback College
  - Preparing to go live on 10/1 and will be ready to receive ISIRs from the U.S. Department of Education; the first FAFSAs should arrive in December 2024
- **Look-ahead:**
  - TouchNet disbursements and payments kick-off and workshops
  - Additional ISE workshops and training

GENERAL/TECHNICAL
- **Completed:**
  - Completed workshops related to custom *Experience* card development
- **In Progress:**
  - Development of Experience cards to access specific portions of the system
  - Banner Document Management configuration and training
  - Setup of check-printing software for A/P and Payroll checks
- **Look-ahead:**
  - Release Banner Preview to the general employee population

REPORTING/DOGS TASK FORCE
- **Completed**:
  - 7 Report Strategy Sessions completed

- 2 focused on institutional research and historical data warehouse
  - 2 Data Connect Sessions for IT
- **In Progress:**
  - Refine reporting inventory (Functional Areas)
  - Overall Report on Strategy Sessions (Ellucian)
  - Insights security and permissions review and documentation in Governance and Standards Manual
- **Look-ahead:**
  - Curate a report development list and requirements for go-live dates

Link to project website: https://livesocccd.sharepoint.com/sites/Banner
Link to project glossary website: https://www.socccd.edu/team-banner/glossary