



TEAM BRIEF



- WHO:** This status report covers all areas, some live and some almost ready.
- WHAT:** The project is on schedule and on budget. HR and Finance module implementation extended.
- WHEN:** Status report – January 2025; **Go live date – Summer 2025**
- WHERE:** Online, across all campuses and the district office

ELLUCIAN BANNER STATUS REPORT

January 2025

2025 is here, and the Banner project is steaming ahead.

- On January 2, 2025 the HR system went live in a "soft" phase and is now running in parallel with Workday HR.
- On July 1, 2025 - Banner HR will be open for general use.
- On February 3, 2025 several additional modules will go-live, including general admissions, Degree Works, and matriculation. We are launching additional modules frequently from now until Summer 2025.

Training sessions are scheduled to align with recent launches and upcoming implementations, occurring in the weeks leading up to each area's go-live. For systems in a "dark" phase, such as HR, where the system is live but not the primary system of record until July 1, 2025, training will take place closer to the system of record date—primarily in May and June 2025. Weekly Banner Student-focused training continues every week, please check the training schedule for upcoming sessions. The training schedule can be found here: [Learning Materials](#).

Recent workshops have covered key areas like Degree Works, CRM Recruit, and Scholarship Universe.

- Degree Works: An academic advising and degree audit tool to track progress toward degree completion.
- CRM Recruit: A platform for managing and streamlining student recruitment and admissions.
- Scholarship Universe: A tool to connect students with scholarship opportunities and simplify the application process.

Ongoing activities, including extracts and data validation remain a critical focus for all teams. Check the Look-Ahead sections below for additional details.

The project is on schedule and on budget. We are still focused on the four core modules: **Student**, **Finance**, **Human Resources**, and **Financial Aid**.

Note: The *Banner HR* and *Finance* modules will become the official system of record as of the 2025-26 Fiscal Year. *Banner Student* will become the system of record beginning with the Fall 2025 semester.

PROJECT TIMELINE

- Financial Aid – October 2024
- Student – April 2025
- HR/Payroll – July 2025
- Finance – July 2025

To view more milestones and high-level training schedules please use this link: [Milestones](#)

STUDENT

- **In Progress:**
 - Training for Degree Works – Student Educational Planner (SEP)
 - Training for FLAC and Instructor Assignments
 - Preparing for General Admissions on February 3rd.
 - Degree Works: sessions for user testing, training for scribing & Student Educational Planner (SEP)
 - Matriculation makeover workshops, teams are working on aligning the matriculation process between the two colleges
 - Development of Student Module reports
- **Look-ahead:**
 - Training and information sessions will continue through Summer 2025

FINANCE

- **In Progress:**
 - Development of job aids
 - Jaggaer testing
 - Finance report development in Insights
 - Development of Security Matrix, User Profiles, and approval queues
 - Finance module testing
- **Look-ahead:**
 - Training and information sessions
 - Chrome River Travel and Expense kickoff

- Banner Document Management training.

STUDENT ACCOUNTS RECEIVABLE

- **In Progress:**
 - Student A/R design sessions
 - Configure student registration with fees
 - TouchNet disbursements and payments kick-off and workshops
- **Look-ahead:**
 - Student A/R balance data conversion & validation

HUMAN RESOURCES/PAYROLL

- **Completed:**
 - On 1/2/2025 a soft go live was completed which will be able to users on 7/1/2025
 - Configuration and Testing of NeoEd Onboarding and Eforms
- **In Progress:**
 - Testing of Payroll module
 - Faculty Load and Compensation (FLAC) design and configuration
 - Banner Employee Action Forms design and configuration
- **Look-ahead:**
 - NeoEd Performance Management, PERFORM, design and configuration
 - Setup and deployment of the NeoEd Learning Management System (LMS)

FINANCIAL AID

- **In Progress:**

Conducting the New Year Roll for 2025/2026 in Production, a process that copies year specific information from one aid year to the next.

 - TouchNet disbursements and payments kick-off and workshops
- **Look-ahead:**
 - Cal Grant module and setup
 - Additional training for ISE Enterprise Job Schedule

GENERAL/TECHNICAL

- **In Progress:**
 - Banner Document Management configuration and training

- Development of integrations between Banner and external systems
- Setup and training related to Banner Event Publisher, which will support the provisioning of new employees and students
- **Look-ahead:**
 - Setup of check-printing software for A/P and Payroll checks

REPORTING/DOGS TASK FORCE

- **Completed:**
 - Insights Data Warehouse Training
 - December 5 - Data Connect Training
 - December 11 – Security Set-up
- **In Progress:**
 - Report Development (Functional Areas)
 - Schedule weekly reporting meetings on Tuesdays and Wednesday for Finance/Payroll and Student Go-Lives
 - Scheduled weekly “Insights Share and Learn” on technical report development (SQL, Data Schemas, etc.)
 - DOGS Task Force
 - Developing Banner Governance Standards Manual with Security and Access
- **Look-ahead:**
 - Building queues of prioritized report development and scheduling review/testing report meetings for functional areas within Student
 - Continue to develop and test Banner's 320 process and move to Standardized Accounting Method
 - Assessment of loading historical data into the Insights Data Warehouse

Link to project website: <https://livesocccd.sharepoint.com/sites/Banner>

Link to project glossary website: <https://www.socccd.edu/team-banner/glossary>



