



## TEAM BRIEF



- WHO:** This status report covers all areas, some live and some almost ready.
- WHAT:** The project is on schedule and on budget. HR and Finance module implementation extended.
- WHEN:** Status report – March 2025; **Go live date – Summer 2025**
- WHERE:** Online, across all campuses and the district office

## ELLUCIAN BANNER STATUS REPORT

March 2025

March is here, and Banner continues to march along. The team had a big go-live with the launch of general Registration and the start of Matriculation. Degree Works was also launched on February 3<sup>rd</sup>. The team continues to work on post go-live activities and is busy preparing for the upcoming go-lives in April and May. Further down in the report you will find a link to upcoming go-lives and significant events as well as training.

Training sessions are scheduled to align with recent launches and upcoming implementations occurring in the weeks leading up to each area's go-live. For systems in a "dark" phase, such as HR, where the system is live but not the primary system of record until July 1, 2025, training will take place closer to the system of record date—primarily in May and June 2025. Weekly Banner Student-focused training continues every week; please check the training schedule for upcoming sessions. The training schedule can be found online at: [Learning Materials](#).

Ongoing activities, including extracts and data validation, remain a critical focus for all teams. Check the Look-ahead sections below for additional details.

**The project is on schedule and on budget.** We are still focused on the four core modules: **Student**, **Finance**, **Human Resources**, and **Financial Aid**.

**Note:** The Banner HR and Finance modules will become the official system of record as of the 2025-26 Fiscal Year. Banner Student will become the system of record beginning with the Fall 2025 semester.

### PROJECT TIMELINE

- Financial Aid – October 2024
- Student – April 2025

- HR/Payroll – July 2025
- Finance – July 2025
- **View more milestones and high-level training schedules online at: [Milestones](#)**

## STUDENT

- **Completed**
  - Launch of general admissions, matriculation, Degree Works on February 3<sup>rd</sup>
- **In Progress:**
  - Degree Works: Sessions for user testing, training for scribing & Student Educational Planner (SEP)
  - Development of Student module reports
  - Fall 2025 student registration
  - Academic history and general student data loads
  - Catalog loads
- **Look-ahead:**
  - Training and information sessions will continue through Summer 2025

## FINANCE

- **In Progress:**
  - Development of job aids
  - Jaggaer testing
  - Report development in Insights
  - Development of approval queues
  - Finance module testing
  - Banner Document Management training
  - Chrome River configuration and workshops
  - General Person cleanup for vendors and agencies
- **Look-ahead:**
  - Training and information sessions

## STUDENT ACCOUNTS RECEIVABLE

- **Completed:**
  - Detail codes
  - TouchNet disbursements and payments kick-off
- **In Progress:**
  - Student A/R design sessions
  - Configure student registration with fees

- TouchNet disbursements and payments workshops
- **Look-ahead:**
  - Student A/R balance data conversion & validation

## HUMAN RESOURCES/PAYROLL

- **In Progress:**
  - Testing of Payroll module
  - Faculty Load and Compensation (FLAC) design and configuration
  - Banner Electronic Personnel Action Forms design and configuration
  - NeoEd Performance Management, PERFORM, design and configuration
- **Look-ahead:**
  - NeoEd Learning Management System, LEARN, design and configuration

## FINANCIAL AID

- **In Progress:**
  - Conducting the New Year Roll for 2025/2026 in Production, a process that copies year specific information from one aid year to the next
  - TouchNet disbursements and payments workshops
- **Look-ahead:**
  - Cal Grants module and setup
  - Additional training for ISE Enterprise Job Schedule

## GENERAL/TECHNICAL

- **In Progress:**
  - Banner Document Management configuration and training
  - Development of integrations between Banner and external systems
  - Setup and training related to Banner Event Publisher, which will support the provisioning of new employees and students
  - Setup of check-printing software for A/P and Payroll checks
  - Banner provisioning

## REPORTING/DOGS TASK FORCE

- **Completed:**
  - Scheduled weekly Functional Leads Reporting meeting with Finance, Payroll, Procurement, Student Accounts, and Student
  - Scheduled weekly Technical Reporting meeting with Ellucian and Ferrilii report developers

- Scheduled weekly “Insights Share and Learn” for report development
- Scheduled monthly meetings to learn Banner's 320 and MIS process

- **In Progress:**

Report Development (Functional Areas) – 26 reports in development or ready for testing

- Security Report for all areas – In Development (1)
- Finance - Ready for UAT (2), In Development (1)
- Payroll – Ready for UAT (7)
- Procurement – Ready for UAT (2)
- Student Accounts – In Development (2)
- Student
  - Core Records – In Development (2)
  - Instruction – Ready for UAT (3)
  - Matriculation – Ready for UAT (1) In Development (2)
  - Student Accounts – In Development (3)
- DOGS Task Force
  - Developing Banner Governance Standards Manual with Security and Access

- **Look ahead:**

- Building Scheduling and Registration Reports
- Developing Financial Aid Reports

Link to project website: <https://livesocccd.sharepoint.com/sites/Banner>

Link to project glossary website: <https://www.socccd.edu/team-banner/glossary>

